

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16742	1.40		
GIFT NIFTY	22383	0.56		
NIKKEI 225	38669	0.73		
HANGSENG	19292	1.12		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.49	-0.03		
JPY/INR	0.536	0.39		
GBP/INR	105.35	0.58		
EUR/INR	90.38	0.29		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22214	-0.01	
SENSEX	73027	-0.11	
NIFTY BANK	47714	-0.30	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	73095	-0.01	
SILVER	86964	1.81	
GUARSEED	5446	-0.40	
CRUDE OIL	6551	0.00	
NATURAL GAS	200	0.45	
ALUMINIUM	238	0.00	
COPPER	892	-0.06	
ZINC	262	0.00	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	5.44	0.65	
INFY	17.05	0.62	
DR REDDY	69.64	-0.04	
HDFCBANK	55.66	-0.53	
ICICIBANK	27.18	1.06	

## **OPENING BELL**

The GIFT Nifty trends suggest a positive opening for the broader index in India, with a 0.55 percent gain or 123 points. The NSE has added Biocon, Granules India, India Cements, and LIC Housing Finance to the F&O ban list for May 16, while retaining Balrampur Chini Mills, Birlasoft, GMR Airports Infrastructure, Hindustan Copper, Vodafone Idea. Piramal Enterprises, SAIL, and Zee Entertainment Enterprises to the said list. Canara Bank was removed from the said list. FIIs sold shares worth Rs 2,832.83 crore. DIIs pumped in Rs 3,788.38 crore worth of stocks on May 15 ,The dollar index, which measures the US currency's strength against major currencies, was trading at 104.087, down 0.25 percent from its previous close of 104.34.

## TOP NEWS

TBO Tek arrives in style, lists at 55% premium on market debut.

Cipla shares soar 4% after promoter family unloads 2.53% stake.

PB Fintech, Thermax, Sundaram Finance, and Canara Bank surge 4-9% on MSCI inclusion, Paytm falls.

Aadhar Housing Finance shares make a tepid debut, list flat against issue price.

Infosys Science Foundation lowers upper age limit for prize to 40 years.

NSE to suspend trading in Brightcom Group stock, moves it to Z category.

PVR Inox now also a food giant as popcorn, Pepsi sales rate outpace box-office biz.

Sensex, Nifty fluctuate between gains and losses ahead of US CPI data.

Go Digit raises Rs 1,176 crore from anchor investors in pre-IPO fundraise.

Coal's share in India's power generation capacity drops below 50% for 1st time since 1960s.